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Magento Extension User Guide

PAYPAL INVOICES

for Magento 2



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Key Features

Make billing easy

A customer creates an order and send a PayPal invoice and pays the order from PayPal account. There is no need to download invoicing software, the customer needs just follow the link that is directed right to the PayPal account.

Create automatically PayPal invoice

The extension gives you an opportunity to create an order with automatic creation PayPal invoice for a customer. The customer can pay the order by clicking the link using his PayPal account. After that, the order automatically will change in Magento its status and will create an invoice. It's a very safe and comfortable way of payment for orders which were created in the Magento admin panel. Also, you can change this source of payment on the frontend just by changing the setting "Can Use on Checkout".

Reminder Email

An admin can set the settings of reminding the email. An email will be sent to the customer to pay the order. The admin can specify the number of days when the email will be sent to the customer.

Cancel Email

An admin can set the settings of canceling the email. A cancel email of an invoice will be sent to the customer after days specified in the admin panel.

View the complete history of each bill and payment

On PayPal account, an admin can view the complete history of each bill and payment. It's easy to see what payment was canceled or paid.

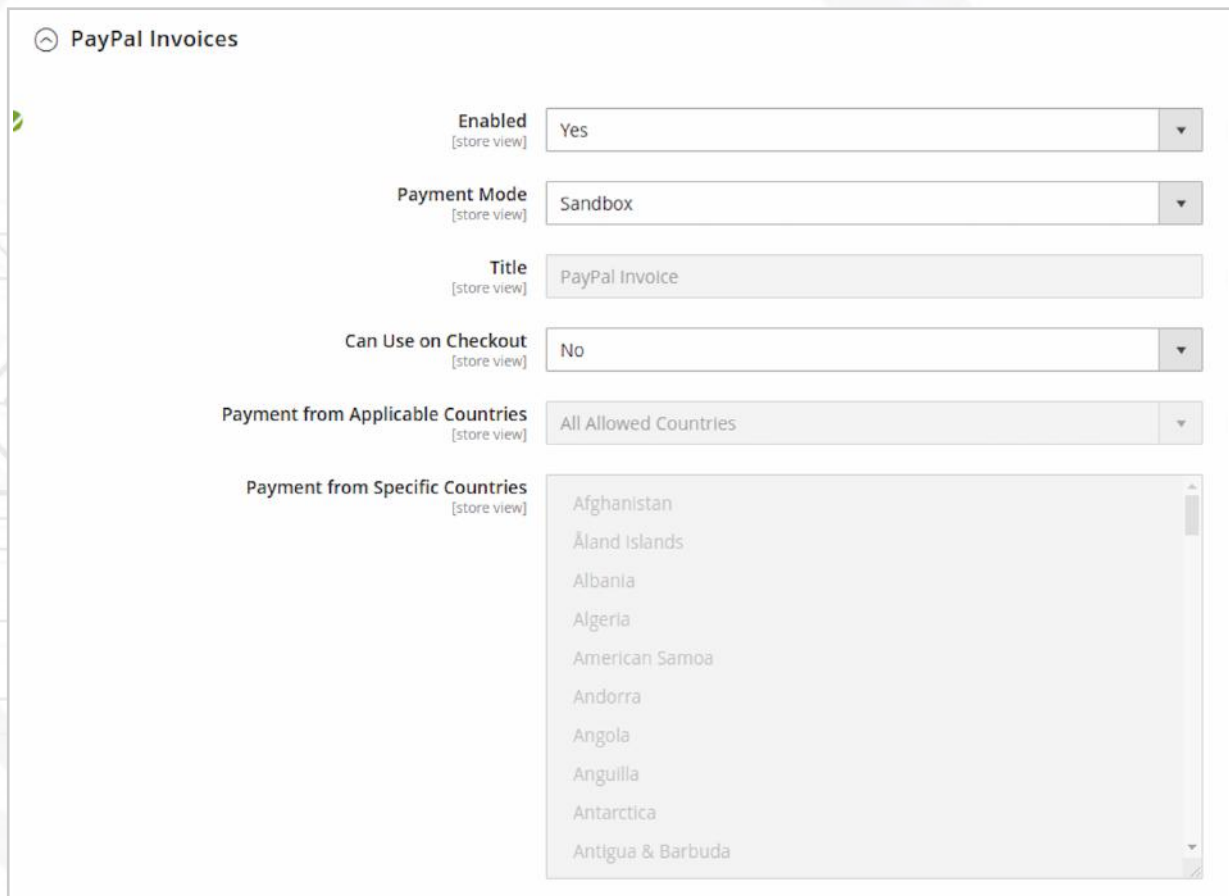
Country Specific Credit Card Types

An admin can specify in the configuration panel specific credit card types for specific countries. For example, you can specify to allow only American Express for the United States.

Configuration

Paypal Invoices

- **Enabled** - Use this dropdown to enable the PayPal Invoice module in the checkout.
- **Payment Mode** - Here you can switch between the sandbox and the live mode. It is recommended to first test the configuration in sandbox mode.
- **Title** - Type the title of the payment method.
- **Payment from Applicable Countries** - This drop-down menu allows you to switch between the ad in each customer country or those selected from countries that are selected from a specific country.
- **Payment from Specific Countries** - Here, you can restrict the customer countries in which payment methods are to be replaced by PayPal Invoice.



The screenshot shows the configuration interface for PayPal Invoices. It includes the following fields:

- Enabled** [store view]: A dropdown menu set to "Yes".
- Payment Mode** [store view]: A dropdown menu set to "Sandbox".
- Title** [store view]: A text input field containing "PayPal Invoice".
- Can Use on Checkout** [store view]: A dropdown menu set to "No".
- Payment from Applicable Countries** [store view]: A dropdown menu set to "All Allowed Countries".
- Payment from Specific Countries** [store view]: A list of countries including Afghanistan, Åland Islands, Albania, Algeria, American Samoa, Andorra, Angola, Anguilla, Antarctica, and Antigua & Barbuda.



- **New Order Status** - Select what type of order status has a new order.
- **Minimum Order Total** - Specify the minimum order total.
- **Maximum Order Total** - Specify the maximum order total.
- **Instructions** - Type the instructions.
- **Reminder Email Template** - Select a type of reminder email template.

New Order Status <small>[store view]</small>	<input type="text" value="Pending"/>
Minimum Order Total <small>[store view]</small>	<input type="text"/>
Maximum Order Total <small>[store view]</small>	<input type="text"/>
Instructions <small>[store view]</small>	<input type="text"/>
Reminder Email Template <small>[store view]</small>	<input type="text" value="Reminder PayPal Invoice Template (Default)"/>

- **Remind Email After Days** - Specify the number of days when to send a remind email.
- **Cancel Email Template** - Select the type of cancellation the email template.
- **Cancel Invoice and Order After Days** - Specify the number of days when to cancel invoice and order.
- **Show Order Items** - To show order items select "Yes".
- **Sort Order** - Specify the sort order.

Remind Email After Days <small>[store view]</small>	<input type="text"/>
	The default value is 15 days.
Cancel Email Template <small>[store view]</small>	Cancel PayPal Invoice Template (Default) ▼
Cancel Invoice and Order After Days <small>[store view]</small>	<input type="text"/>
	Cancel PayPal Invoice and change order status to "Closed". The default value is 40 days.
Show Order Items <small>[store view]</small>	Yes ▼
	This option showing order items in the PayPal Invoice.
Sort Order <small>[store view]</small>	<input type="text"/>



Required Merchant Information

- **Client ID** - Enter the Client ID of your PayPal APP.
- **Secret** - Enter the Client Secret of your PayPal APP.
- **Email** - Specify an email.
- **First Name** - Type a first name.
- **Last Name** - Type a last name.
- **Business Name** - Specify a business name.

Client ID [website]	<input type="text"/>
Secret [website]	<input type="text"/>
Email [website]	<input type="text"/>
First Name [website]	<input type="text" value="John"/>
Last Name [website]	<input type="text" value="Doe"/>
Business Name [website]	<input type="text"/>

Address Merchant Information

- **Line 1** - Specify a line 1.
- **City** - Specify a city.
- **State** - Specify a state.
- **Postal Code** - Specify a postal code.
- **Country Code** - Specify a country code.
- **National Phone Number** - Specify a national phone number.

⊖ Address Merchant Information

Line1 [website]	<input type="text"/>
	Ex. 1234 Main St.
City [website]	<input type="text"/>
State [website]	<input type="text"/>
Postal Code [website]	<input type="text"/>
Country Code [website]	<input type="text" value="US"/>
	Ex. US
Country Phone Code [website]	<input type="text" value="+44"/>
	Ex. 001
National Phone Number [website]	<input type="text"/>
	Ex. 5032141716

Checkout Payment Form (Frontend)

Go to your store > **Add products to the Cart** > **Proceed to Checkout** > **Fill up the payment form** > click **"PayPal Invoice"**

Payment Method

Credit Card (Stripe)

PayPal Invoice

My billing and shipping address are the same

Test Test
88, 88, 88
Test, Test 412
United Kingdom
05555686785

Terms & conditions

Place Order

Credit Card (Authorize.Net CIM)

Check / Money order

Order Summary

Cart Subtotal	\$195.00
Shipping	\$25.71
Canada Post - Small Packet International Surface	
Order Total	\$220.71

3 Items in Cart ▼

Ship To:

Test Test
88, 88, 88
Test, Test 412
United Kingdom
05555686785

Order Status Page (Frontend)

Bolo Sport Watch	24-WG01	\$49.00	Ordered: 1	\$49.00
------------------	---------	----------------	------------	----------------

Subtotal	\$195.00
----------	----------

Shipping & Handling	\$54.75
---------------------	---------

Grand Total	\$249.75
--------------------	-----------------

Order Information

Shipping Address

Test Test
88
88
88
Test, Test, 412
United Kingdom
T: 05555686785

Shipping Method

Canada Post -
International Parcel
Surface

Billing Address

Test Test
88
88
88
Test, Test, 412
United Kingdom
T: 05555686785

Payment Method

PayPal Invoice
Pay NOW via PayPal

Checkout Payment Form (Admin Panel)

To pay the order one must click "Pay NOW via PayPal" and a customer will be automatically directed to PayPal account.

#000000026

← Back Cancel Send Email Hold Invoice Ship Reorder

Test Test 88 88 88 Test, Test, 412 United Kingdom T: 05555686785	Test Test 88 88 88 Test, Test, 412 United Kingdom T: 05555686785
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Payment & Shipping Method

Payment Information PayPal Invoice Pay NOW via PayPal The order was placed using USD.	Shipping & Handling Canada Post - Internatio \$54.75
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After a customer paid the PayPal invoice the order will have automatically the status "Processing" and creates the invoice for Magento.

#000000026 demo_paypal_inv...

← Back Send Email Credit Memo Hold Ship Reorder

ORDER VIEW Search by keyword Default View Columns Export

Information Filters 1 records found 20 per page

Invoices 1 of 1

<input type="checkbox"/>	Invoice ↓	Invoice Date	Order #	Order Date	Bill-to Name	Status	Amount	Action
<input type="checkbox"/>	000000010	Feb 3, 2020 5:27:19 PM	000000026	Feb 3, 2020 5:26:58 PM	Test Test	Paid	\$249.88	View

Credit Memos Shipments Comments History Transactions

The invoice has the status "Paid".

<https://www.sandbox.paypal.com/invoice/payerView/details/INV2-QXWB-NYA4-RVFD-A43G>

Invoice Details

[Print/PDF](#)

This invoice was edited on Dec 23, 2019 at 4:38 AM PST

sb-akqmb758180@business.example.com

INVOICE

Paid

Invoice #: 0006
Invoice date: Dec 23, 2019

Amount due: **\$0.00**

Bill To:
TEST TEST
TEST
TEST, AR 12345-6789
United States

Ship To:
TEST TEST
TEST
TEST, AR 12345-6789
United States


Description	Quantity	Price	Amount
Summit Watch	1	\$50.00	\$50.00
Sprite Foam Roller	1	\$17.00	\$17.00
Affirm Water Bottle	5	\$5.00	\$25.00
		Subtotal	\$92.00
		Shipping	\$0.00
		Total	\$92.00
		Amount paid	-\$92.00
		Amount due	\$0.00 USD

Paypal Invoice Details

PayPal, Inc. [US] | <https://www.sandbox.paypal.com/invoice/payerView/details/INV2-88AJ-GHH9-VAFE-2EJW>

Summary Activity Send & Request Wallet Shopping Help

Print/PDF

Pay \$14.00 

INVOICE

sb-akqmb758180@business.example.com

Invoice #: 0004
Invoice date: Dec 23, 2019

Amount due: **\$14.00**

Bill To:
TEST TEST
TEST
TEST, AR 12345-6789
United States

Description	Quantity	Price	Amount
LifeLong Fitness IV	1	\$14.00	\$14.00
		Subtotal	\$14.00
		Shipping	\$0.00
		Total	\$14.00 USD



Cancellation the Paypal Invoice

The order was canceled:

Product	Status	Price	Price	Qty	Subtotal	Amount	Percent	Amount
LifeLong Fitness IV SKU: 240-LV05 Downloads: LifeLong Fitness IV (0 / U)	Ordered	\$14.00	\$14.00	Ordered 1	\$14.00	\$0.00	0%	\$0.00

Order Total

Notes for this Order

Status
Canceled ▼

Comment

Notify Customer by Email
 Visible on Storefront

Submit Comment

Order Totals

Subtotal
Grand Total
Total Paid
Total Refunded
Total Due

Dec 23, 2019 12:50:13 PM | Pending | Customer **Not Notified**
The order was automatically canceled because PayPal Invoice #INV2-88AJ-GHH9-VAFE-2EJW is canceled.

Dec 23, 2019 9:05:50 AM | Pending | Customer **Notified**

The result on PayPal:

<https://www.sandbox.paypal.com/invoice/payerView/details/INV2-88AJ-GHH9-VAFE-2EJW>

Invoice Details

Print/PDF

sb-akqmb758180@business.example.com

INVOICE

Canceled

Invoice #: 0004
Invoice date: Dec 23, 2019

Amount due:
\$14.00

Bill To:
TEST TEST
TEST
TEST, AR 12345-6789
United States

Description	Quantity	Price	Amount
LifeLong Fitness IV	1	\$14.00	\$14.00
		Subtotal	\$14.00
		Shipping	\$0.00
		Total	\$14.00 USD



— WE THRIVE YOUR

FEEDBACK

AND INPUT!

Email: customer@pageside.com

Web: www.pageside.com

Skype: [pageside](https://www.skype.com/contacts/mageside)

Facebook: www.facebook.com/mageside

Twitter: <https://twitter.com/mageside>

Mageside is a team of developers dedicated to Magento installation, support, extension creation and advanced customization. We are good at doing the heavy lifting, and there is no Magento project that is out of scope on a technical basis.

Mageside does full site conversions, Magento 2 upgrades, advanced extension development, deep systems integration and all the other fun stuff. Our code is incredibly clean, we are on first name basis with several of the core devs, and love every opportunity to create another fine expression of ecommerce. If you need the best, let us work on your next project.